

VILLAGE EAST METROPOLITAN DISTRICT NOS. 1, 2, 4 & 5
NOTICE OF COMBINED SPECIAL MEETING AND AGENDA

NOTICE IS HEREBY GIVEN that the Boards of Directors of the Village East Metropolitan District Nos. 1, 2, 4 & 5, of the Town of Windsor, County of Weld, State of Colorado, will hold a special meeting at 5:00 p.m., or as soon thereafter as possible, on Tuesday, March 26, 2024, at Highland Meadows Clubhouse, 6795 Crystal Down Drive, Windsor, CO 80550, and via Videoconference as noted below, at which meeting it is anticipated that the Board will make a final determination concerning the issuance of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Village East Metropolitan District No. 2 Limited Tax General Obligation Bonds Series 2024A and Subordinate Limited Tax General Obligation Bonds Series 2024B, in the aggregate principal amount of up \$5,500,000 (collectively, the “Bonds”) and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Notice of the meeting has been duly posted per §§32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Pursuant to the Supplemental Public Securities Act, at least one individual will be physically present at the meeting location; members of the public may also join the meeting through the teleconference information highlighted below.

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expiration</u>
Larry Buckendorf	President/Chairman	May 2025
Laira Ziegler	Secretary/Treasurer	May 2025
Joseph Schumacher	Vice Chair, Assistant Secretary/Treasurer	May 2027
Adam Bliven	Vice Chair, Assistant Secretary/Treasurer	May 2025 (2-years)
Morgan Kidder	Vice Chair, Assistant Secretary/Treasurer	May 2027 (1 & 2) May 2025 (4 & 5)

DATE: March 26, 2024

TIME: 5:00 p.m. or as soon thereafter as possible

LOCATION: 6795 Crystal Downs Drive, Windsor CO, 80050 and via teleconference

ZOOM URL: <https://us06web.zoom.us/j/81975407732?pwd=o5aQmq0juSHSpSM6rUJ2McPUqPWcEq.1>

Dial-In: 719-359-4580; Meeting ID: 819 7540 7732; Passcode: 068556

AGENDA

1. Call to Order
2. Review and Consider Approval of the Agenda
3. Disclosure of Potential Conflicts of Interest, Acknowledge Oaths of Office, Declaration of Quorum, Director Qualifications
4. Review and Consider Approval of Minutes from the October 26, 2023 Special Meeting

5. Financial Matters
 - a. Consider ratification of previous claims and approval of current claims
6. Legal Items
 - a. Consider Approval of Updated District Disclosure and Common Questions
 - b. Public Hearing re: Petition for Exclusion of Property from District 2
(Tracts D and M, Village East Subdivision 8th Filing; Lot 1, Village East Subdivision 10th Filing; and Lot 1, Village East Subdivision 11th Filing)
 - i. Consider Approval of Resolution Approving Exclusion
 - c. Review and Consider Approval of Engineers Certification of District Capital Improvements and Related Costs
 - d. Consider Approval and Ratification of Reimbursement Resolutions related to Cost Verification of Public Improvement Costs and Expenses Related to Districts
 - e. Consider Approval of Authorizing Resolution of District No. 2 Regarding the Issuance of General Obligation Debt consisting of Limited Tax General Obligation Bonds, Series 2024A and Subordinate Limited Tax General Obligation Bonds, Series 2024B in the aggregate principal amount of up to \$5,500,000 (collectively, the “Bonds”), Indenture of Trust (Senior), Indenture of Trust (Subordinate), Bond Purchase Agreement, Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Related Agreements and Certificates, Including Approval of Bond/Financing Issuance Parameters and requiring the imposition of ad valorem property taxes for the payment of such Bonds; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - f. Consider Approval of District No. 1 Resolution approving the issuance of General Obligation Debt consisting of Senior and Subordinate Capital Pledge Agreements (the “Pledge Agreements”) to be entered into by and among Village East Metropolitan District No. 1, No. 2, and No. 4 in connection with the Issuance by Village East Metropolitan District No. 2 of Limited Tax General Obligation Bonds, Series 2024A and Subordinate Limited Tax General Obligation Bonds, Series 2024B in the aggregate principal amount of up to \$5,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreements; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.
 - g. Consider Approval of District No. 4 Resolution approving the issuance of General Obligation Debt consisting of Senior and Subordinate Capital Pledge Agreements to be entered into by and among Village East Metropolitan District No. 1, No. 2, and No. 4 in connection with the Issuance by Village East Metropolitan District

No. 2 of Limited Tax General Obligation Bonds, Series 2024A and Subordinate Limited Tax General Obligation Bonds, Series 2024B in the aggregate principal amount of up to \$5,500,000, and requiring the imposition of ad valorem property taxes pursuant to the terms of such Pledge Agreements; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions.

- h. Consider Approval of Execution, Issuance, and Delivery of Documents necessary to support the transactions necessary for the issuance of the Bonds by District
 - i. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Advisors as Necessary to Facilitate the Issuance of Bonds secured by General Obligation Pledge of District
- 7. Development & Infrastructure Update
 - 8. District Manager Items
 - 9. Other Business/Other Matters
 - 10. Public Comments on Non-Agenda Items. Comments are limited to three (3) minutes per speaker.
 - 11. Executive Session. Pursuant to Colorado Open Meeting Law §24-6-402(4) (to consult with or receive advice from attorney regarding specific legal items, if necessary).
 - 12. Continuation/Adjournment

Meetings will be scheduled as needed for 2024.